

## **Course Content of Oracle Hyperion Smart View 11.1.2 for Financial Management:**

### **Introduction to Smart View**

- Oracle Hyperion EPM System Architecture
- Smart View Overview
- Installing Smart View
- Smart View Excel Interface
- Data Source Providers
- Managing Data Source Connections

### **Entering Data in Data Forms**

- Data Forms Overview
- Navigating Data Forms
- Adding Members to Data Forms
- Linking Data Forms
- Adjusting Data Values
- Applying Excel Formulas and Cell References to Data Forms
- Submitting Data

### **Analyzing Data with Ad Hoc Analysis Tools**

- Ad Hoc Analysis Overview
- Performing Ad Hoc Analysis
- Setting Smart View Options
- Displaying Qualified Names for Members

### **Creating Advanced Financial Management Reports**

- Working with Query Designer
- Working with Free-form Reports

### **Reporting with Smart Slices**

- Smart Slice Overview
- Creating Smart Slices

- Creating Reports with Report Designer
- Cascading Report Outputs

## Embedding Dynamic Data Points

- Embedding Excel Data Points into Word and PowerPoint
- Copying and Pasting Data Points Across Microsoft Office
- Changing POV Dimension Values in Word and PowerPoint

## Importing Reporting and Analysis Documents and Tasklists into Microsoft Office

- Import Overview
- Importing Financial Reporting Documents
- Importing Web Analysis Documents
- Importing Financial Management Tasklists
- Editing and Refreshing Documents